

HENEY & ASSOCIATES, LLC

ATTORNEYS AT LAW

86 DODGE STREET
BEVERLY, MA 01915

TELEPHONE: (978) 921-1050 * TOLL FREE: (866) 550-1050 * FACSIMILE: (978) 921-7877

In order to expedite the process of your closing, please supply us with the following information. **This form can also be completed at our web site www.henevlaw.com, click "online forms."**
Please provide a most recent tax bill if possible. Print and complete this document and fax back to Heney & Associates, LLC at (978) 921-7877.

Note: Failure to provide us this information promptly could delay your closing date!
Note: You will be required to produce photocopies for two forms of ID for each person.

Name: _____ Soc. Sec. No.: _____

Name: _____ Soc. Sec. No.: _____

(Please Note: Clearly Print legal name as it will appear on all documents)

Property Address: (the one you are refinancing) _____

Daytime Telephone Number: _____ E-mail Address: _____

How would you like to receive a final copy of your closing package? Hard Copy _____ Electronic _____

Bank/Mortgage Company (to whom you are currently making your payments):

1. _____ Account No. _____ Phone Number: _____

2. _____ Account No. _____ Phone Number: _____

Please provide us with your homeowner's insurance agent:

Agent _____ Policy # _____ Telephone Number: _____

Massachusetts General Laws (Chapter 188) allows homeowners to obtain "an estate of homestead" in the home they occupy as their principal residence. This estate of homestead exempts up to \$500,000 in the value of the home from certain creditors. Heney & Associates, LLC can prepare and record this document at the time of your refinance for \$100.00.

Would you like Heney & Associates, LLC to prepare a Declaration of Homestead for you? Yes ___ No ___

Would you like to receive a *free* will consultation at the end of your closing? Yes ___ No ___

Have you declared bankruptcy in the past or have a bankruptcy pending? Yes ___ No ___

Do you currently have a divorce pending? Yes ___ No ___

I (We) the undersigned authorize the above listed mortgagees (lenders) to release the loan pay off figures to Heney & Associates, LLC. . **I (We) request that my Home Equity Line Account, if any, referenced above be frozen/blocked from further advances as of today's date.**

Signature

date

Signature

date